

**Will vs. Trust  
Evaluation Summary**  
(Rating scale is 5 to 1)

**Lindsey R. Buchheit**

02069022

**Faculty Comments:**

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- \* Good program. Thank you!
- \* Ms. Buchheit is very knowledgeable in this area. She presented a lot of information in a palatable way.
- \* Great.
- \* Great presentation and great content. Thank you for simplifying.
- \* Great conference
- \* Very clear presentation!
- \* The presenter was well prepared and presented excellent content. The delivery was easy to follow and flowed well. Thank you.
- \* Well done!!!
- \* Lindsey seems to have great knowledge of subject matter. Thoroughly answered all asked questions.
- \* easy to understand and follow. presented well.
- \* Excellent presenter who reduced complex topics and concepts to manageable, practical and understandable material. Useful practice and drafting tips and client experiences. Clear and concise; did not presume attendees were experience estate planning practitioners. Excellent, pointed and readable outline for basic wills & trusts. Took Qs throughout and willing shared her knowledge and experience.
- \* she is very knowledgeable on the subject.
- \* One of the best and organized speakers I have heard.
- \* I thought it well done and informative. It was a refresher course for me, and I think the presenter knew her issue very well.
- \* Ms. Buchheit did an excellent job with the basic of trusts and wills.
- \* Ms. Buchheit did a great job of referring to the reference material during the presentation and it made it easy to follow along with her.
- \* She did an effective job and related to her broader audience well.
- \* This is the best NBI course I have taken. Lindsey was knowledgeable and truly the resident expert in this area of the law.
- \* Very well presented, could hear you well and your presentation was very logical in progression.
- \* None
- \* Lindsey was fantastic. This is one of the most practical and well done CLE sessions I have ever attended. I possible, I would attend anything that she presents in the future.

**Most Valuable Element of the Program Was:**

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